

BANK OF ENGLAND

GUARANTEE

BEING ISSUED TO

OAKTREE INVESTMENT

COMPANY NUMBER: 370796

On behalf of Bank of England, I,Andrew Bailey the Chairman Bank of England wish to make the guarantee in favour of OakTree Investment, that upon the receipt of \$45,000 USD being payment for the SIGNATURE & STAMP DUTY on International Monetary Funds Clearance, that I, Andrew Bailey will release the total sum of Twenty Million United States Dollars [\$20,000,000.00] as guarantee.

We, bank of England stand by this Guarantee that if we fail to release the sum of Twenty Million United States Dollars [\$20,000,000.00] after we have received \$45,000 USD for the payment of SIGNATURE & STAMP DUTY International Monetary Funds Clearance Certificate that OakTree Investment is authorized by this Certificate of Guarante to take any legal action against Bank of England for recovery of funds.

This LETTER OF PAYMENT GUARANTE is to show you my commitment towards the release of your funds and this letter was made with good intentions and the content of this Promissory note/Guarante Certificate will be treated as stated therein.

We make this guarantee this day of 7th January, 2018.

7th January, 2018

DATE

CHAIRMAN

ANDREW BAILEY

BANK OF ENGLAND

SIGNATURE

